## **Reh-Fit Legacy Society**

The Legacy Society was established in 2009 to give committed individuals an opportunity to demonstrate their support of the Centre through planned giving.

Society members are donors who have made a commitment to the Reh-Fit's future as part of their own legacy by including the Reh-Fit in their estate plans.

A charitable bequest is one of the simplest ways to provide continuing support for the Reh-Fit. Other ways are the gift of a life insurance policy and donations of stocks and bonds.

Whatever form their gift takes, Legacy Society members enable the Reh-Fit to better benefit community health by adding leading edge health and fitness programs, supporting research to ensure the efficiency of programs, and renewing the facility and its equipment to keep pace with the latest developments in fitness and health.

The Legacy Society gives the Reh-Fit the opportunity to express its gratitude and thank donors for their special gifts. It provides Society members with a strong sense of contribution and accomplishment that they have turned their philanthropic wishes into reality.



**Tom Dooley** Reh-Fit is a great community institution.

Tom has served on both Reh-Fit Boards and was one of the first to join the Legacy Society.

"A legacy gift can be more substantial than a gift given in one's lifetime because it will be paid from the residue of one's estate, will be tax deductible, and will not require any compromises in retirement life."

## **Membership Form**

We would like to invite you to join the Reh-Fit Legacy Society. Your intention to give a planned gift would be greatly appreciated, and we would be pleased to have you as a member.

O I have made a gift in my Will to the Manitoba Cardiac Institute (Reh-Fit) Foundation Inc. (please complete the form below - all sections)

O Please call me as I/we would like more information about the Reh-Fit Legacy Society. (please complete the contact information portion)

Please check the appropriate circle:

O I/we have left a specific cash gift in a Will.

O I/we have left a share of the estate residue in a Will.

O I/we have named the Reh-Fit as a beneficiary of a life insurance policy or RRSP/RRIF.

Other (please specify)

## Approximate amount of gift (optional) \$ \_\_\_\_\_

#### **Contact Information**

Mairie			
Address			
City	Province		Postal Code
Phone	_ Email		
Signature		_ Date	
Name(s) as they are to appear	in donor listings:		

Please check the appropriate circle:

- O Yes, I/we approve of my/our name(s) to be recognized in Reh-Fit publications.
- O I/we choose to remain anonymous.

## **Other Information**

We would like to know more about you!

What inspired you to make a gift to the Reh-Fit?

## No Planned Gift Is Too Small

Regardless of their means, almost anyone can plan a legacy gift that will support an organization they care about, such as the Reh-Fit. No planned gift is too small.

To ensure that your generosity is aligned with your giving and financial goals, the Reh-Fit Foundation is prepared to work with your estate planner, tax specialist, or other professional advisor to assist you in arranging a planned gift.

Your support can take several forms, such as:

- Life Insurance, where the Reh-Fit is named as the beneficiary of a current policy or with a new policy that is purchased with the Foundation named as owner and benefactor.
- Publicly Traded Securities, where donation of stocks, bonds, mutual funds, and segregated funds.
- Enduring Funds, where the principal capital is invested. Capital and interest are drawn down annually over a fixed period to support the programs and initiatives of the Centre.

Estate gifts are a legacy that ensures the Reh-Fit's continued value to the community and help us make a difference in the lives of people every day.

## **Contact Us**

If you would like to become a member of the Legacy Society, have already included the Reh-Fit in your Will, or would like more information about planned giving opportunities and tax savings, please contact the Reh-Fit Foundation office at 204-488-9325.



Gail Singer
I want to give back to the Centre.

Gail has made a bequest to the Reh-Fit in her Will through the Legacy Society.

"I am so grateful for all that the Centre has done for me. It has also played an important role in a lot of people's lives, and I want to do my part in helping sustain the Centre in that role."



1390 Taylor Avenue Winnipeg, Manitoba R3M 3V8 Phone: 204-488-9325

Fax: 204-488-4819 Email: foundation@reh-fit.com Charitable Registration No. 87046 0540 RR0001

# Reh-Fit LEGACY SOCIETY

Leaving a legacy that benefits community health.

